

403(b) Plan Solutions

		403(b) Solutions	
		Annuity Platform	Fisher Non-Annuity Platform
Services	Participant Services	×	✓
	Fiduciary Services	×	✓
	Administrative Support	×	✓
	Vendor Management	×	✓
Expertise	Specialized Advisor	×	✓
	Program Tailored to Your Needs	×	✓
Investments	Zero revenue sharing	×	✓
	High Quality Low Cost Funds	×	✓
	Values-based Investment Options	×	✓
Fees	Reasonable Fees	×	✓
	No 12-b-1 Commissions or Revenue Sharing	×	✓
	No Hidden Fees	×	✓

Investing in securities involves the risk of loss. Intended for use by employers considering or sponsoring retirement plans; not for personal use by plan participants. Fisher Retirement Solutions™, Fisher\SMB™, FisherSMB™, and all related logos and designs are trademarks of Fisher Retirement Solutions, LLC, which is not connected to Fisher Investments. © 2025 Fisher Retirement Solutions. K022212MC June 2025