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How to Get Enrolled

Follow these instructions to enroll in your 401(k) Plan.



Step 1: Create your account

Register and access the enrollment website for the first time.

- Website: paychexflex.com
- Click "Sign-Up."
- In Step 1, you'll provide your personal information. When complete, select "Continue."
 - You'll be prompted to confirm the accuracy of the information you provided. Review the information and select "Yes" if it's accurate.
- In Step 2, you'll answer a few security questions and set up your username and password.
- In **Step 3**, you'll be prompted to check your email. Click the link to **verify your email address** and to **activate your account**.

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Step 2: Enroll in your company's retirement plan

Make key decisions about your 401(k) account.

- Once you've logged in to the retirement services benefits website, select the My Retirement tab. Navigate to the piggy bank icon, click "Get Started" and then select "Enroll Now!"
- If your plan has Automatic Enrollment, you will see the option to make changes to the pre-selected deferral rate.
- If your plan does not have Automatic Enrollment, you'll need to set your deferral rate.
- Next, make your **investment selections**.
- Once done, you will be taken to a screen to review your contributions and investment selections. Select "Submit" to complete your online enrollment.

Would you like some help? Reach out to us.

Schedule a 30-minute one-on-one meeting with a Retirement Specialist. Your Retirement Specialist has a great deal of experience with helping employees plan for a successful retirement. They can help you get enrolled as well as provide educational support and guidance.



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