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How to Get Enrolled

Follow these instructions to enroll in your 401(k) Plan.



Step 1: Create your account

Register and access the enrollment website for the first time.

- Website: <u>www.mykplan.com</u>
- Click "Get Started."
- Click "Find me" if you don't have a registration code.
- Select "Your Information" and enter your first name, last name, social security number, and date of birth.
- Enter your contact information and click "Continue."

Step 2: Enroll in your company's retirement plan

Make key decisions about your 401(k) account.

- Click on "ENROLL in my company's 401(k) Plan" and select "Next."
- Set your contribution rate, or how much you'd like to put towards your 401(k) each paycheck. (This can be found on the menu under "Contributions" on the left of your screen.)

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Step 2: Enroll in your company's retirement plan

- **Choose your Investment Selections**. Enter the default fund based on your age, or select a different model portfolio or individual funds if you prefer.
 - Your default investment option will be shown, as applicable to your age. Click "**Next**" to view all your investment options.
 - Review the fund prospectuses or contact Fisher\SMB's Help Desk for support choosing your investment asset allocations. Your investment elections must total 100%. Click "Next."
 - Review your investment elections and confirm by clicking "Next."
 - Provide the requested personal information to confirm your identity.
 Read ADP's acknowledgement, and then click "Finish" to complete your enrollment.
- Designate your beneficiaries (optional).
 - To designate a beneficiary, go to "My Account" on the menu bar on the left.
 - Click the link that says "Manage my beneficiaries."

Would you like some help? Reach out to us.

Schedule a 30-minute one-on-one meeting with a Retirement Specialist. Your Retirement Specialist has a great deal of experience with helping employees plan for a successful retirement. They can help you get enrolled as well as provide educational support and guidance.



Contact Us: 888-322-7586 | contact401k@frs.net

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